

## Case Study

# Popular Sports Company

## Moved from Microsoft to Oracle Fusion Cloud EPM Planning.

### At a Glance

Our client is a professional sports team. They replaced their legacy financial planning and budgeting process with Oracle Cloud EPM Planning and transformed current semi-systems automated & manual processes into a more robust solution with major data source applications automation.

The solution includes dynamic and strong capabilities to meet the Budgeting, Planning, and related Reporting and Analysis requirements for their Areas of the Operating Budget.



**Revenue:** ~\$222 M



**Industry:** Sports



**Products:** Oracle Cloud EPM Planning



**Location:** Atlanta

# Customer Objectives and Challenges

**01** The implementation needed to support the development of the operating budget.

**02** Interfaces/integration with ERP to streamline the position planning process and position reporting throughout the budget year.

**03** Budget data processed through workflow allowing users to submit, approve and monitor status of budget entries.

**04** Our solution provided a streamlined budget process, reporting, and analytics including actuals primarily from their Financials ERP.

**05** Control security throughout the budget process, allowing access to budget data only when required.

**06** Flexible system to adapt to new changes in their budget process and information needs from decision makers.

**07** Build multiple charts of accounts view and hierarchy structures to accommodate various reporting requirements.



## Key Benefits



Multi dimensional modeling with best-in-class business rules engine.



EPM Financial Planning and Budgeting Reports.



Integration with Microsoft Office.



Better usability and intuitive web interface.



Established & Scalable Cloud EPM Planning & Budgeting architecture.



Powerful workflow capability.



Streamlined Budgeting process.

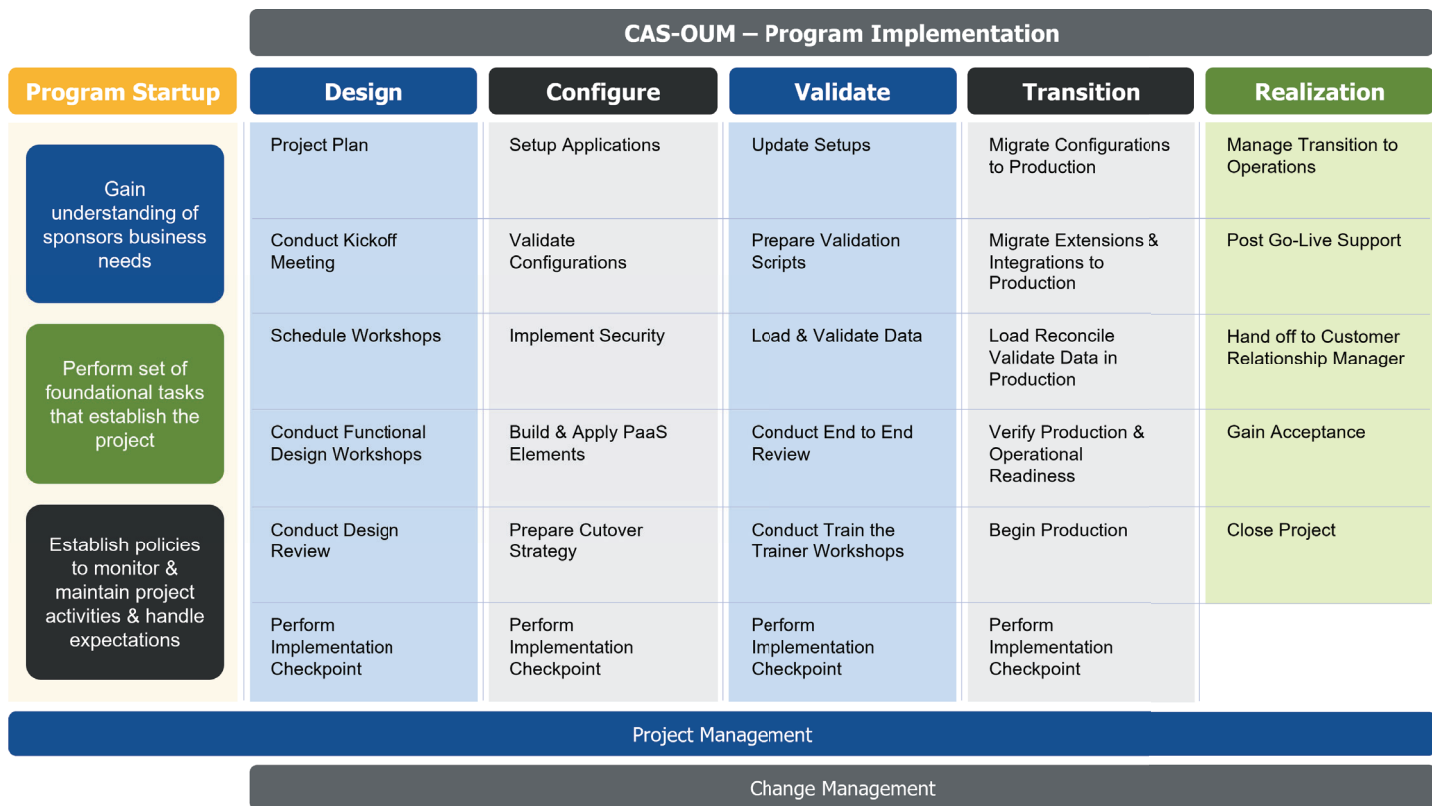


Better security and control.

# Our Approach

Datavail has maintained a successful track record for implementation by adhering to a proven methodology and approach. Datavail leveraged it's proven Unified Implementation Methodology tailored to suit the financial cloud implementation requirements of the client.

Our methodology follows a hybrid of Agile and Waterfall approaches. It incorporates the iterative configure and test approach of agile, yet spreads the solution components across multiple modeling cycles so the system solution process is spread across multiple iterations and is made easier to manage; thereby increasing the project team's chance of success.



Datavail is a company of over 1,000 professionals helping clients build and manage applications and data via a world-class tech-enabled delivery platform and software solutions across all leading technologies.