



Case Study

Health Insurance Organization

An insurance solutions provider for self-employed individuals, families, business owners and their employees had maintenance and functionality concerns that led them to move to a modern cloud platform.

Products Used

- Hyperion Financial Management (HFM)

Problem

- Running HFM and other Hyperion on-premise applications
- Maintenance and functionality concerns with on-premise applications
- Complex planning environment
- Wanted to modernize with cloud benefits & functionality

Solution

The organization chose to move to Oracle EPM Cloud Enterprise Planning & Budgeting.

- Advanced financial forecasting and budget processes
- Automated calculations
- Historical data conversion to EPM Cloud

Results

With Datavail's help, the company was able to:

- Go live on EPBCS after 14-week implementation
- Achieve early adoption through training and change management
- Retire support and management of internal hardware
- Plan at unit level with automatic roll-ups across all business units